

| ORCKIT | |
|-------------------------------------|---|
| Quarter ended (in thousands) | % change (from prior year) (from previous quarter) |
| Q2 05 | |
| Revenue 21754 | 6100% 5.4% |
| Inventory 6050 | 2800% 230% |
| Accts. Receivable 10103 | 3500% 425% |
| Q105 | |
| Revenue 20647 | 6350% 140% |
| Inventory 1832 | 1150% 33% |
| Accts. Receivable 1923 | 1250% (96%) |
| Q4 04 | |
| Revenue 8577 | 4850% 320% |
| Inventory 5533 | 5450% 72% |
| Accts. Receivable 54814 (*) | 37200% 7900% |
| Q3 04 | |
| Revenue 2029 | 240% 480% |
| Inventory 3201 | 3100% 1450% |
| Accts. Receivable 686 | 770% 140% |
| Q2 04 | |
| Revenue 350 | (10%) 9% |
| Inventory 206 | 100% 43% |
| Accts. Receivable 282 | 120% 100% |
| Q1 04 | |
| Revenue 320 | (40%) 85% |
| Inventory 144 | 44% 45% |
| Accts. Receivable 141 | (55%) 4% |

(*)The substantial majority of the revenues in 2004 were derived from the agreement reached in 2004 for deployment in Japan of its CM-100 products. Through December 31, 2004, the Company has delivered a significant portion of units. A portion of the consideration for the sales was collected and the remainder was recorded as trade receivables. However, these revenues will be recognized ratably over a period of 14 months.

| | 2000 | 2001 | 2002 | 2003 | 2004 |
|--|-----------------------|------------|------------|-----------|-----------|
| Balance Sheet Data: | | | | | |
| | (in Thousands) | | | | |
| Cash, cash equivalents, bank deposits, marketable securities and long-term investments | \$ 101,191 | \$ 112,924 | \$ 116,677 | \$ 79,041 | \$ 77,221 |
| Working capital (1) | 133,086 | 103,895 | 55,193 | 34,480 | 16,488 |
| Total assets | 243,823 | 166,300 | 135,850 | 86,331 | 148,526 |
| Convertible subordinated notes | 120,000 | 66,416 | 38,179 | 16,238 | - |
| Share capital and additional paid-in capital | 313,984 | 318,651 | 320,204 | 317,071 | 319,795 |
| Shareholders' equity | \$ 71,262 | \$ 76,785 | \$ 82,421 | \$ 57,672 | \$ 40,264 |

(1) Total current assets net of total current liabilities