

Lexar	
Quarter ended (in thousands) (*including allowances)	% change (from prior year)
Q1 05	
Revenue 231633	45%
Accts. Receivable 88194*	2.5%
Inventory 146835	35%
Q4 04	
Revenue 187350	8%
Accts. Receivable 186450*	90%
Inventory 177655	80%
Q3 04	
Revenue 164069	75%
Accts. Receivable 115607*	120%
Inventory 130652	120%
Q2 04	
Revenue 162107	110%
Accts. Receivable 117013*	175%
Inventory 93539	170%
Q1 04	
Revenue 161079	220%
Accts. Receivable 86046*	155%
Inventory 107248	340%
Q4 03	
Revenue 172830	180%
Accts. Receivable 96973*	125%
Inventory 99620	290%
Q3 03	
Revenue 94301	130%
Accts. Receivable 52182	65%
Inventory 59178	180%
Q2 03	
Revenue 77164	160%
Accts. Receivable 47257	180%
Inventory 34272	245%
Q1 03	
Revenue 50267	100%
Accts. Receivable 33371	105%
Inventory 24235	185%

[10-Yr Income](#)
[10-Yr Cash Flows](#)
[10-Yr Balance Sheet](#)
[5-Yr Restated](#)
[Quarterly Results](#)

Cash Flows

As originally reported

Cash Flows From Operating Activities \$Mil

	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	TTM
Net Income	---	---	---	---	---	(54.3)	(47.5)	4.0	39.9	(75.5)	(94.5)
Depr & Amort	---	---	---	---	---	1.9	1.8	1.4	1.5	2.4	2.9
Deferred Taxes	---	---	---	---	---	---	---	---	---	---	---
Other	---	---	---	---	---	12.1	37.0	(3.8)	(57.7)	(42.6)	10.4
Cash from Operations	---	---	---	---	---	(40.3)	(8.7)	1.6	(16.3)	(115.8)	(81.3)