

| M - Systems | |
|--|-----------------------------------|
| Quarter ended (in thousands) | % change (from prior year) |
| Q3 05 | |
| Revenue 132592 | 50% |
| Accts. Receivable 63470 | 90% (DSO=43 days) |
| Deferred Revenue 5514 (from prior quarter) | (50%) |
| Inventory 51426 | (35%) |
| Q2 05 | |
| Revenue 105693 | 25% |
| Accts. Receivable 53293 | 205% (DSO=45 days) |
| Deferred Revenue 10572 (from prior quarter) | 245% |
| Inventory 51332 | (40%) |
| Q1 05 | |
| Revenue 95918 | 50% |
| Accts. Receivable 45601 | 145% (DSO=43 days) |
| Deferred Revenue 3,048 (from prior quarter) | (35%) |
| Inventory 51239 | (35%) |
| Q4 04 | |
| Revenue 114090 | 135% |
| Accts. Receivable 41503 | 110% (DSO=33 days) |
| Deferred Revenue 4,625 (from prior quarter) | (75%) |
| Inventory 56160 | 20% |
| Q3 04 | |
| Revenue 87775 | 155% |
| Accts. Receivable 33319 | 170% (DSO=34 days) |
| Deferred Revenue 19,572 (from prior quarter) | (20%) |
| Inventory 79061 | 200% |
| Q2 04 | |
| Revenue 86092 | 230% |
| Accts. Receivable 17396 | 155% (DSO=18 days) |
| Deferred Revenue 24,801 (from prior quarter) | (15%) |
| Inventory 86405 | 365% |
| Q1 04 | |
| Revenue 63548 | 190% |
| Accts. Receivable 18593 | 165% (DSO=26 days) |
| Deferred Revenue 29,192 (from prior quarter) | (145%) |
| Inventory 80400 | 365% |
| Q4 03 | |
| Revenue 48270 | 135% |
| Accts. Receivable 19722 | 60% (DSO=37 days) |
| Deferred Revenue 11,920 (from prior quarter) | (105%) |
| Inventory 45857 | 75% |
| Q3 03 | |
| Revenue 34096 | 90% |
| Accts. Receivable 12270 | 255% (DSO=32 days) |
| Inventory 26354 | 60% |

